

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

## **China Conch Venture Holdings Limited**

**中國海螺創業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 586)**

### **DELAY IN DESPATCH OF CIRCULAR IN RELATION TO CONNECTED TRANSACTION: EQUIPMENT SUPPLY CONTRACT**

Reference is made to the announcement of China Conch Venture Holdings Limited (“**Company**”) dated 26 March 2014 in relation to, among other matters, the Equipment Supply Contract (“**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (“**Circular**”) containing, among other things, (i) further details of the Equipment Supply Contract and the transaction contemplated thereunder; (ii) a letter of advice from the Independent Board Committee to the Independent Shareholders setting out its recommendations in connection with the Equipment Supply Contract and the transaction contemplated thereunder; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in connection with the Equipment Supply Contract and the transaction contemplated thereunder; and (iv) a notice of the EGM, will be despatched to the Shareholders on or before 16 April 2014 in accordance with the Listing Rules.

As additional time is required for the Company to finalise certain information for inclusion in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 2 May 2014.

By Order of the Board  
**China Conch Venture Holdings Limited**  
**SHU Mao**  
*Company Secretary*

Anhui Province, PRC

14 April 2014

*As at the date of this announcement, the non-executive Director is GUO Jingbin; the executive Directors are JI Qinying, LI Jian and LI Daming; and the independent non-executive Directors are CHAN Chi On (alias Derek CHAN), CHAN Kai Wing and LAU Chi Wah, Alex.*